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1Foreword

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11Revision History

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Revision	Changes	Date
0	Initial Publication	TBD 2003

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11 Scope

2The present document describes the architecture for charging and billing for IMS services.

3For the purpose of the present document, the charging data is considered to be generated and collected by 4charging functions in the network elements.

5The objectives of the present document are:

- 6 to describe principles of charging in an IMS network;
- 7 to provide a description of the charging architecture; and
- 8 to provide the descriptions of events and triggers for the generation of charging data.

92 References

10The following documents contain provisions which, through reference in this text, constitute provisions of the 11present document.

- References are either specific (identified by date of publication, edition number, version number, etc.)
 or non-specific.
- For a specific reference, subsequent revisions do not apply.

15For a non-specific reference, the latest version applies

- 16[1] TIA-873-008: "IP Multimedia Subsystem; Accounting Information Flows and Protocol"
- 17[2] TIA-873-000: "All-IP Core Network Multimedia Domain; Overview"

183 Definitions, abbreviations and symbols

193.1 Definitions

20For the purposes of the present document, the following apply:

21accounting: process of apportioning charges between the Home Environment, Serving Network and User.

22**accounting information record:** record generated by a network element for the purpose of passing relevant 23data or information to a centralized accounting function.

24**advice of charge:** real-time display of the network utilization charges incurred by the Mobile Station 25The charges are displayed in the form of charging units. If a unit price is stored by the MS then the display 26may also include the equivalent charge in the home currency.

27**billing:** function whereby records generated by the charging function are transformed into bills requiring 28payment.

29**chargeable event:** activity utilizing telecommunications network infrastructure and related services for user 30to user communication (e.g. a single call, a data communication session or a short message), or for user to 31network communication (e.g. service profile administration), or for inter-network communication (e.g. 32transferring calls, signalling, or short messages), or for mobility (e.g. roaming or inter-system handover), 33which the network operator wants to charge for.

34**charged party:** user involved in a chargeable event who has to pay parts or the whole charges of the 35chargeable event, or a third party paying the charges caused by one or all users involved in the chargeable 36event, or a network operator.

37charging: function whereby information related to a chargeable event is formatted and transferred in order to

1make it possible to determine usage for which the charged party may be billed.

2**charging data:** data generated by a network element for the purpose of billing a subscriber for the provided 3service. It includes data identifying the user, the session and the network elements as well as information on 4the network resources and services used to support a subscriber session.

5**near real time:** near real time charging and billing information is to be generated, processed, and transported 6to a desired conclusion in less than 1 minute.

7**rating:** The act of determining the cost of the service event.

8**real time:** real time charging and billing information is to be generated, processed, and transported to a 9desired conclusion in less than 1 second.

10settlement: payment of amounts resulting from the accounting process.

113.2 Abbreviations

12For the purposes of the present document, the following abbreviations apply:

- 13 3G 3rd Generation
- 14 AAAAuthentication, Authorization, and Accounting
- 15 AS Application Server
- 16 BCF Bearer Charging Function
- 17 BGCF Breakout Gateway Control Function
- 18 BS Billing System
- 19 CPCF Content Provider Charging Function
- 20 CSCF Call Session Control Function
- 21 ECF Event Charging Function
- 22 ICID IMS Charging ID
- 23 ICN IP Connectivity Network
- 24 I-CSCF Interrogating CSCF
- 25 IMS IP Multimedia Subsystem
- 26 IP Internet Protocol
- 27 MGCF Media Gateway Control Function
- 28 MRFC Media Resource Function Controller
- 29 MS Mobile Station
- 30 OCS Online Charging System
- 31 P-CSCF Proxy CSCF
- 32 PDF Policy Decision Function
- 33 PDSN Packet Data Serving Node
- 34 PLMN Public Land Mobile Network
- 35 SCCF Subscriber Content Charging Function
- 36 SCF Session Charging Function
- 37 S-CSCF Serving CSCF
- 38 SDP Session Description Protocol
- 39 SGW Signaling Gateway
- 40 SIP Session Initiation Protocol
- 41 TCID Transport Charging ID
- 42 UE User Equipment

43**3.3 Symbols**

44For the purposes of the present document the following symbols apply:

- 45 Rb Online Charging Reference Point between Session Charging Function and Correlation Function
- 46 Rc Online Charging Reference Point between ECF and Correlation Function
- 47 Re Online Charging Reference Point towards a Rating Server
- 48 Rf Offline Charging Reference Point between an IMS Network Entity or an AS and AAA

1 Ro Online Charging Reference Point between an AS or MRFC and the ECF

24 Architecture

34.1 Charging Mechanisms

4The charging functionality is based on the IMS network nodes reporting accounting information upon 5reception of various SIP methods or ISUP messages, as most of the accounting relevant information is 6contained in these messages. This reporting is achieved by sending Diameter *Accounting Requests* (ACR) 7[Start, Interim, Stop and Event] from the IMS nodes to the AAA and/or ECF.

84.1.1 Off-line Charging

9For off-line charging the accounting information is gathered from various IMS network nodes where it may 10be held for later forwarding to the Billing System. See Section 4.3.2 for further information.

114.1.2 On-line Charging

12On-line charging interacts in real time or near real time with the service being provided by the system. The 13subscriber's account is decremented in some units based on current usage of the system. Charging may be 14based on events, time, or resource usage.

154.2 Logical Network and Charging Architecture

164.2.1 IMS Architecture

17The overall IMS architecture is described in [2].

18

19Figure 4.1: Null

204.2.1.1 Architecture reference model for off-line charging

21Figure 4.2 presents the off-line IMS charging architecture for non-roaming scenario.

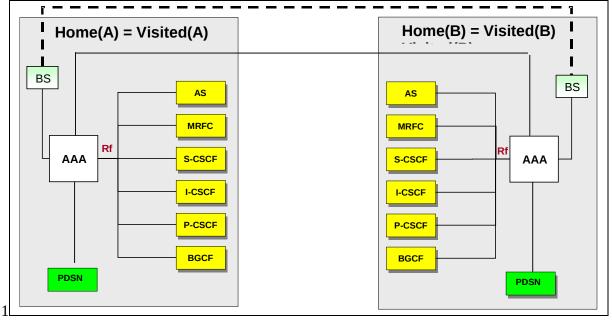


Figure 4.2: Off-line IMS Charging architecture for non-roaming scenario

NOTE: The topological merging of some of the lines representing the Rf reference points for
 connecting with the AAA are performed for figure layout purposes only, and do not imply any
 other logical or physical association.

6The interfaces between the PDSN and AAA and between AAA of User A's Home System and User B's 7Home System are outside the scope of this specification.

8Figure 4.3 presents the off-line IMS charging architecture for roaming scenario.

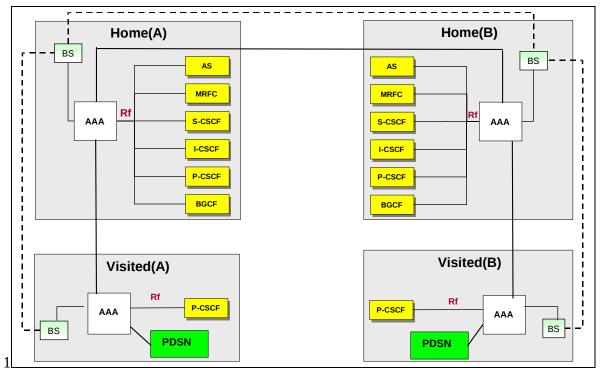


Figure 4.3: Off-line IMS Charging architecture for roaming scenario

NOTE 1: The topological merging of some of the lines representing the Rf reference points for
 connecting with the AAA are performed for figure layout purposes only, and do not imply any
 other logical or physical association.

6In the off-line charging model operators have traditionally exchanged charging information between billing 7systems as shown in the figure. Operators may desire to exchange charging information in near real time 8utilizing the AAA infrastructure. In this case, the AAA in the visited network may pass information to the 9AAA in the home network. The interface between the PDSN and AAA, those between billing systems and the 10interfaces between AAA of User A's Home System and User B's Home System are outside the scope of this 11specification.

124.2.1.2 Architecture reference model for on-line charging

13Figure 4.4 below presents the on-line IMS charging architecture.

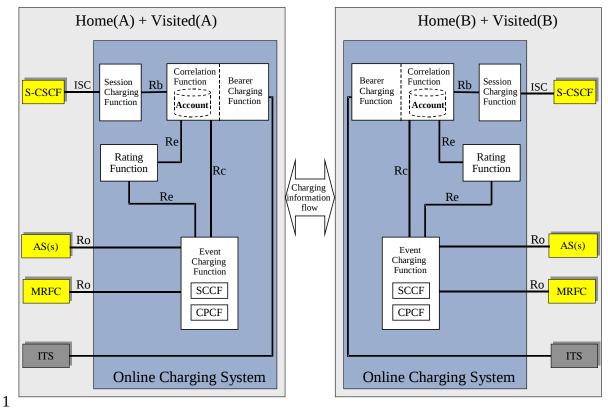


Figure 4.4: On-line IMS Charging architecture

3Access Charging is performed using the appropriate IP Transport Subsystem charging interface to the Bearer 4Charging Function. This may involve the use of AAA infrastructure to transfer information from the visited 5network to the home network.

6Session Charging is performed using the ISC interface between the IMS Session Charging Function and the 7S-CSCF. Routing to the Session Charging Function is performed as per regular ISC procedures.

8Event-based charging between an AS or MRFC and the Event Charging Function (ECF) is performed using 9the Ro reference point. The Ro reference point is described in subclause 4.5.1. ECF address information is 10distributed using SIP signalling such that Application Servers or MRFCs can use it to find the ECF.

11 Note: It is for further study as to whether the AAA can serve as the Event Charging Function.

12The Re reference point allows the interaction with a Rating server.

13The Rc reference point performs the following functions:

- The Event Charging Function can reach the Session Charging Function or the Bearer Charging
- 15 Function via the Correlation Function.
- 16 Correlation
- Access to the Account of the subscriber.

18The Rb reference point performs the following functions:

- . The Session Charging Function can reach the Event Charging Function or the Bearer Charging
 Function via the Correlation Function.
- Correlation

• Access to the Account of the subscriber.

2The SCCF and the CPCF, which are described in sub-clauses 4.3.4.1 and 4.3.4.2, constitute the ECF.

34.3 Charging Functions

4**4.3.1** AAA

5The AAA main functionalities for IMS are that it provides the mechanism to transfer charging information 6from the IMS nodes to the network operator's chosen Billing Systems(s). The main functions of the AAA are:

- 7 the collection of Session charging information from the IMS nodes;
- 8 intermediate data storage buffering;
- 9 the transfer of the charging data to the billing systems.

10The AAA acts as storage buffer for near real-time charging data collection. It provides the charging data to 11the billing system. This specification identifies the external interfaces of the AAA for accounting purposes, 12but does not specify the internal functionality. However, some of the AAA functionality is described to 13indicate its behavior. The AAA may perform specific activities, such as consolidation of data, pre-processing 14of data fields, filtering of un-required data fields, and adding of Operator defined fields for specific billing 15systems. These specific activities may be performed to optimize the charging information that is to be 16forwarded to the Billing System, which should reduce the load in the Billing System.

17The AAA can receive data from the IMS nodes in near real-time mode. It should have enough storage to 18enable it to transmit the collected charging data to the Billing System in file mode. The AAA may have to 19support several transmission protocols towards the Billing System, depending on the Billing System(s) used. 20One of the purposes of the AAA is to reduce the number of different interfaces between the Billing System 21and the IMS nodes sending charging data. If a new Billing System is introduced it shall be interfaced to the 22AAA, i.e. the protocol stacks and configurations of the IMS nodes do not need to be updated. The usage and 23load of mass memory media can be more evenly distributed. The AAA may be distributed to several physical 24nodes to facilitate redundancy.

254.3.2 Session Charging Function (SCF)

26The Session Charging Function is responsible for Session Charging including the session control such as e.g. 27session termination. Other functions such as the Correlation Function communicate with the Session 28Charging Function via the Rb reference point.

294.3.3 Bearer Charging Function (BCF)

30The Bearer Charging Function performs the Bearer Charging.

314.3.4 Event Charging Function (ECF)

32The Event Charging Function (ECF) performs event-based charging (content charging). It makes use of the 33rating function in order to determine the value of the service rendered. The ECF may correlate several event-34based charging requests. The ECF provides information via the Rc reference point that triggers the 35Correlation Function to debit or credit the subscriber's account. Additional information sent by the ECF may 36also be used in the Correlation Function to correlate Event Charging with Bearer Charging and Session 37Charging.

38This specification addresses the following cases:

- the subscriber account, the ECF and the AS/MRFC (e.g. content server) are located in the same operator network.
- 41 the AS/MRFC are in a different operator network than the ECF and the subscriber account.

1However, the scenario where each of the content charging functions (SCCF and CPCF) is located in different 20 perator networks, and thus in different ECFs, is not addressed in this specification.

3The SCCF and the CPCF, which are described below, constitute the ECF.

44.3.4.1 Subscriber Content Charging Function (SCCF)

5The **Subscriber Content Charging Function (SCCF)** is always located in the same operator network as the 6account of the subscriber. The SCCF handles content charging requests that are made when the subscriber 7accesses the content. Upon such a content charging request, the SCCF may for example request the 8Correlation Function to check or to debit the subscriber's account. Content charging requests are received 9from the Content Provider Charging Function (CPCF).

10In particular, the SCCF has the following responsibilities:

- to handle charging requests from the CPCF;
- to obtain the identity of the subscriber's account;
- to initiate a procedure to get a charging confirmation from the subscriber, if such a confirmation is needed;
- to request to debit or to credit a certain amount from/to the subscriber's.

164.3.4.2 Content Provider Charging Function (CPCF)

17The **Content Provider Charging Function (CPCF)** manages the account that is maintained for the content 18provider. Upon receipt of a charging request from the AS/MRFC, the CPCF processes the request and relays 19it to the SCCF. The CPCF modifies the account of the content provider accordingly.

20In particular, the CPCF has the following responsibilities:

- to handle charging requests from the AS/MRFC.
- 22 to interact with the SCCF that manages the communication with the subscriber's account. This
- 23 interaction may include requests to the SCCF to charge or to credit the account of the subscriber.

24As it is not expected that every content provider has a business relationship with every IMS network operator, 25the CPCF may be located in the operator network or in another network such as for example a Service 26Provider network that supports the AS/MRFC. However, the second case (CPCF outside of the IMS network 27operator domain) is not specified in this specification.

14.4 Charging Principles

24.4.1 Correlation of Charging Information

34.4.1.1 Charging Correlation Levels

4The following levels of correlation for IMS charging shall be considered:

- 5 **1. Correlation within a session.** A session may comprise a number of media components. The IMS
- 6 Charging ID may be used to correlate the charging data of the different media components belonging 7 to a session.
- 8 **2. Correlation at media component level.** For a session comprising several media components (such as
- audio and video), charging data is generated for each media component and needs to be correlated
 between network elements. For this, a component identifier shall be unique and shall clearly identify
- 11 to which media component of a session this charging information belongs to. This component
- 12 identifier is not exchanged between network elements and is based on the ordering of media flows in
- 13 the SDP. This ordering is the same as the one used in the binding information passed to the IP
- 14 Connectivity Network.

15Correlation between the IMS and the ICN shall take into account the above described levels.

164.4.1.2 Charging Correlation Capabilities

17To support the correlation of charging information, the following capabilities apply to both offline and online 18charging:

- The correlation of charging information for an IMS session is based on the use of IMS Charging
 Identifiers (ICIDs).
- The first IMS network entity within the SIP signalling path is responsible for assigning an ICID. This
 ICID is then passed along the whole SIP signalling path in an end-to-end manner. However, this shall
 not preclude further elements (CSCFs) along the session path generating additional identifiers to be
- 24 passed along. When the AS is the initiator of the session, the AS is responsible for assigning the ICID.
- 3) The ICID is passed to all IMS network entities in the SIP signalling path. This is performed using SIP signalling.
- 4) For the charging correlation between the ICN and the IMS, one or more Transport Charging IDs,
 which identify the channels of the session, may be passed from the ICN to the IMS. More specifically,
 these identifiers need to be transferred from the PDSN to the P-CSCF via the PDF.
- 5) The Transport Charging IDs (TCIDs) are passed by the P-CSCF to the S-CSCF and the AS using SIP
 signalling. Along with the ICID, the S-CSCF passes the TCIDs to on-line and off-line charging
 functions. The TCIDs are not transferred from one Home IMS (e.g. of the A-Party) to another Home
 IMS (e.g. the one of the B-Party).
- 6) The ICID applies for the duration of the event with which it is associated. For example, an ICID
 assigned for registration is valid for all registration-related charging procedures until a de-registration
 occurs, an ICID assigned for session establishment is valid until session termination, etc.

37 7) The charging correlation identifiers (ICIDs, TCIDs) will not be passed to the UE. They may however38 be passed to a content server connected as an endpoint.

39The charging correlation principles outlined above are applicable to other types of access networks. For 40instance, it shall be possible to use instead of "Transport Charging ID" an equivalent term of the associated 41access network.

1The detailed effects of certain complex scenarios (e.g. forking, multiparty sessions) to these charging 2correlation principles are for further study.

34.5 Implementation of Offline and Online Charging

4The IMS charging architecture, described in this specification specifies that for offline charging all 5communications between the IMS network entities and the AAA are carried out on the Rf interface. On the 6other hand, for online charging the Ro interface is used by the AS and MRFC towards the Event Charging 7Function and the ISC interface is used between the S-CSCF and the Session Charging Function. The rules 8governing the selection of the proper interfaces are described in the subclauses below.

94.5.1 On-line charging reference point IMS Network Entity - ECF (Ro)

10Event-based charging between an AS or MRFC and the ECF is performed using the Ro reference point. Ro is 11an open interface which is standardized in [1]. The protocol for the Ro reference point is easily extendable to 12include additional online charging functions. The Ro reference point supports integrity protection and 13authentication for the case that the AS is outside the operator domain.

144.5.2 Usage of Rf and Ro Interfaces

15The AS and MRFC are able to distinguish whether to apply offline or online charging, i.e. whether to send 16charging information on the Rf interface to the AAA or on the Ro interface to the ECF (or to use both). The 17decision of which interface to use is based on the information (AAA and/or ECF address) the AS/MRFC 18receive in the SIP signaling and the system configuration as provisioned by the operator. If the AS/MRFC 19only receive the AAA address and do not receive an ECF address then they use only the Rf interface. If only 20the ECF address was provided then they use only the Ro interface. In cases where both AAA and ECF 21addresses are provided it is possible to use both interfaces simultaneously.

22However, operators may overrule the addresses received via the SIP signalling and use their own configured 23rules instead. Operators may configure locally on the AS/MRFC an ECF and/or AAA address. The AAA 24address may be locally configured on all other IMS nodes. The choice of whether the IMS nodes use the 25locally configured addresses or the addresses received by SIP signalling, and the decision on which 26interface(s) to use, is left for operator configuration.

274.5.3 Usage of Rf and ISC Interfaces

28All other IMS nodes (S-CSCF, P-CSCF, I-CSCF, BGCF and MGCF) apply offline charging via the Rf 29interface using the AAA address as received via SIP signaling or the locally configured AAA address. The S-30CSCF supports online charging using the ISC interface, i.e. if the application server addressed over ISC is the 31Session Charging Function of the OCS.